

COMUNICATO STAMPA

DEA CAPITAL S.P.A.: OPERAZIONI SU AZIONI PROPRIE

Milano, 8 gennaio 2018 – DeA Capital S.p.A. comunica di aver acquistato sul Mercato Telematico Azionario, nell'ambito dell'autorizzazione all'acquisto di azioni proprie deliberata dall'Assemblea del 20 aprile 2017 (già oggetto di informativa anche ai sensi dell'art.144 bis del Regolamento Consob 11971/99 e dell'art. 132 del D.Lgs. n. 58/98), nel periodo dal 2 al 5 gennaio 2018 **n. 138.788** azioni ordinarie (pari allo **0,045%** del Capitale Sociale) al prezzo unitario medio di **Euro 1,3484** per un controvalore complessivo di **Euro 187.139,98**.

Il dettaglio di tutte le operazioni di acquisto di azioni proprie effettuate sul Mercato Telematico Azionario dal 2 al 5 gennaio 2018 è riportato in allegato.

Di seguito, le operazioni aggregate di acquisto effettuate su base giornaliera:

Data	Quantità	Prezzo Medio (Euro)	Controvalore (Euro)
02-gen-18	27.000	1,3484	36.406,80
03-gen-18	35.000	1,3456	47.096,00
04-gen-18	36.000	1,3513	48.646,80
05-gen-18	40.788	1,3482	54.990,38

A seguito degli acquisti finora effettuati, DeA Capital S.p.A. detiene **n. 51.139.214** azioni proprie pari a **16,679%** del capitale sociale.

Per ulteriori informazioni si prega di contattare:

DeA Capital S.p.A. - *Investor Relations*
Alberto Barucci / Anna Majocchi
Tel. +39 02 6249951
ir@deacapital.it

Ufficio Stampa De Agostini S.p.A
Elena Dalle Rive
Tel. +39 02 62499592 / 335 7835912
elena.dallerive@deagostini.it

DeA Capital (www.deacapital.it). DeA Capital S.p.A., società del Gruppo De Agostini, è uno dei principali operatori italiani dell'"alternative investment". La Società, attiva nel Private Equity Investment e nell'Alternative Asset Management, con Asset under Management per circa 11.600 milioni di Euro, è quotata nel segmento STAR del Mercato MTA di Borsa Italiana.



Data	Prezzo Lordo	Quantità	Ora Esecuzione
02/01/2018	1,3550	752	09:11:16
02/01/2018	1,3570	1.060	09:54:08
02/01/2018	1,3580	1.662	10:02:04
02/01/2018	1,3470	1.676	10:57:44
02/01/2018	1,3460	1.500	10:57:56
02/01/2018	1,3460	181	10:57:56
02/01/2018	1,3430	1.654	12:08:01
02/01/2018	1,3480	1.651	13:25:41
02/01/2018	1,3500	200	14:05:25
02/01/2018	1,3490	491	14:12:05
02/01/2018	1,3480	1.654	15:54:07
02/01/2018	1,3500	2.075	17:07:18
02/01/2018	1,3500	444	17:07:18
02/01/2018	1,3480	4.000	17:07:58
02/01/2018	1,3480	561	17:07:58
02/01/2018	1,3480	1.115	17:10:19
02/01/2018	1,3460	729	17:13:45
02/01/2018	1,3460	595	17:13:59
02/01/2018	1,3470	885	17:20:25
02/01/2018	1,3470	115	17:20:25
02/01/2018	1,3460	1.651	17:28:20
02/01/2018	1,3450	1.110	17:35:46
02/01/2018	1,3450	239	17:35:46
02/01/2018	1,3450	743	17:35:46
02/01/2018	1,3450	257	17:35:46
03/01/2018	1,3440	1.041	09:21:34
03/01/2018	1,3500	1.700	12:04:02
03/01/2018	1,3500	1.670	12:04:02
03/01/2018	1,3500	589	12:27:41
03/01/2018	1,3480	1.654	12:44:28
03/01/2018	1,3480	1.280	12:44:42
03/01/2018	1,3480	370	12:44:42
03/01/2018	1,3460	1.696	12:49:27
03/01/2018	1,3460	1.670	13:22:21
03/01/2018	1,3460	933	14:41:29
03/01/2018	1,3460	3.067	14:45:38
03/01/2018	1,3460	1.672	14:45:38
03/01/2018	1,3460	1.680	14:45:44
03/01/2018	1,3460	1.682	14:50:09
03/01/2018	1,3460	334	14:50:47

03/01/2018	1,3460	1.618	14:56:17
03/01/2018	1,3460	1.665	14:56:17
03/01/2018	1,3440	1.666	15:01:35
03/01/2018	1,3400	1.000	15:01:50
03/01/2018	1,3420	1.667	15:28:50
03/01/2018	1,3420	1.300	15:41:27
03/01/2018	1,3420	536	16:12:09
03/01/2018	1,3420	1.675	16:26:47
03/01/2018	1,3440	387	16:54:40
03/01/2018	1,3440	141	17:05:54
03/01/2018	1,3440	1.514	17:25:03
03/01/2018	1,3460	793	17:35:30
04/01/2018	1,3420	1	09:00:54
04/01/2018	1,3500	1.680	09:15:36
04/01/2018	1,3460	1.100	09:31:23
04/01/2018	1,3520	3.000	11:37:06
04/01/2018	1,3500	1.667	11:37:06
04/01/2018	1,3520	3.000	11:51:43
04/01/2018	1,3580	1.293	13:14:13
04/01/2018	1,3580	3.707	13:14:13
04/01/2018	1,3540	2	14:46:36
04/01/2018	1,3540	11	14:59:32
04/01/2018	1,3540	72	14:59:36
04/01/2018	1,3540	2	15:01:41
04/01/2018	1,3540	2.913	15:34:01
04/01/2018	1,3520	3.000	15:38:47
04/01/2018	1,3500	2.636	15:38:47
04/01/2018	1,3500	364	15:38:50
04/01/2018	1,3500	1.651	15:38:50
04/01/2018	1,3480	2	15:43:22
04/01/2018	1,3480	2.998	15:51:20
04/01/2018	1,3480	1.578	16:23:49
04/01/2018	1,3480	1.662	16:45:03
04/01/2018	1,3480	500	16:49:21
04/01/2018	1,3480	477	17:17:05
04/01/2018	1,3480	1.661	17:17:45
04/01/2018	1,3500	1.023	17:35:04
05/01/2018	1,3520	1	09:00:44
05/01/2018	1,3520	2.499	09:45:33
05/01/2018	1,3500	1.654	09:45:33
05/01/2018	1,3580	2.500	09:56:34
05/01/2018	1,3500	2.500	10:01:15
05/01/2018	1,3500	1.653	10:13:19
05/01/2018	1,3500	847	10:13:19
05/01/2018	1,3500	153	10:13:22
05/01/2018	1,3500	1.663	10:38:26

05/01/2018	1,3500	1.681	12:07:41
05/01/2018	1,3480	1.661	13:05:12
05/01/2018	1,3460	1.150	13:12:47
05/01/2018	1,3480	99	14:22:25
05/01/2018	1,3480	1.576	14:22:48
05/01/2018	1,3460	20	15:18:47
05/01/2018	1,3460	1.000	15:19:36
05/01/2018	1,3480	1.658	15:34:48
05/01/2018	1,3460	90	15:39:37
05/01/2018	1,3460	240	15:40:35
05/01/2018	1,3500	79	15:55:36
05/01/2018	1,3500	1.612	16:10:26
05/01/2018	1,3500	53	16:18:19
05/01/2018	1,3500	1.675	16:18:22
05/01/2018	1,3480	2.500	17:00:57
05/01/2018	1,3480	1.669	17:00:57
05/01/2018	1,3460	1.000	17:01:13
05/01/2018	1,3460	1.121	17:16:10
05/01/2018	1,3460	604	17:16:10
05/01/2018	1,3460	144	17:24:07
05/01/2018	1,3460	506	17:24:07
05/01/2018	1,3460	1.149	17:28:16
05/01/2018	1,3440	1.000	17:28:16
05/01/2018	1,3420	999	17:28:16
05/01/2018	1,3400	2.500	17:28:16
05/01/2018	1,3420	744	17:35:33
05/01/2018	1,3420	575	17:35:33
05/01/2018	1,3420	213	17:35:33



PRESS RELEASE

DEA CAPITAL S.P.A.: NOTIFICATION OF SHARE BUY BACK

Milan, 8 January 2018 – DeA Capital S.p.A. informs that, in the period between 2 and 5 January 2018 the Company bought on the Milan Stock Exchange, pursuant to the resolution passed at the Shareholder's Meeting held on 20th April 2017 (previously communicated as per Art. 144 bis of Consob regulation 11971/1999), **n. 138,788** ordinary shares (corresponding to **0.045%** of the Company's share capital) at an average price of **Euro 1.3484** per share, for a total of **Euro 187,139.98**.

Details of all buyback transactions on the MTA (Italian Equity Market) in the period between 2 and 5 January 2018 are enclosed.

The aggregate transactions on a daily basis are indicated below:

Date	Volume	Average Price (Euro)	Amount (Euro)
2-Jan-18	27,000	1.3484	36,406.80
3-Jan-18	35,000	1.3456	47,096.00
4-Jan-18	36,000	1.3513	48,646.80
5-Jan-18	40,788	1.3482	54,990.38

Following the transactions, DeA Capital S.p.A. holds **n. 51,139,214** own shares, equivalent to **16.679%** of the share capital.

For further information, please contact:

DeA Capital S.p.A. - Investor Relations
Alberto Barucci / Anna Majocchi
Tel. +39 02 6249951
ir@deacapital.it

De Agostini S.p.A. Press Office
Elena Dalle Rive
Tel. + 39 02 62499592 / 335 7835912
elena.dallerive@deagostini.it

DeA Capital (www.deacapital.it). DeA Capital S.p.A., a De Agostini Group company, is one of Italy's largest alternative investment companies. The Company, which operates in both Private Equity Investment and Alternative Asset Management, has Assets under Management of about EUR 11,600 million and is listed in the STAR segment of the MTA managed by Borsa Italiana.

Date	Price (Euro)	Volume	Time
02/01/2018	1.3550	752	09:11:16
02/01/2018	1.3570	1,060	09:54:08
02/01/2018	1.3580	1,662	10:02:04
02/01/2018	1.3470	1,676	10:57:44
02/01/2018	1.3460	1,500	10:57:56
02/01/2018	1.3460	181	10:57:56
02/01/2018	1.3430	1,654	12:08:01
02/01/2018	1.3480	1,651	13:25:41
02/01/2018	1.3500	200	14:05:25
02/01/2018	1.3490	491	14:12:05
02/01/2018	1.3480	1,654	15:54:07
02/01/2018	1.3500	2,075	17:07:18
02/01/2018	1.3500	444	17:07:18
02/01/2018	1.3480	4,000	17:07:58
02/01/2018	1.3480	561	17:07:58
02/01/2018	1.3480	1,115	17:10:19
02/01/2018	1.3460	729	17:13:45
02/01/2018	1.3460	595	17:13:59
02/01/2018	1.3470	885	17:20:25
02/01/2018	1.3470	115	17:20:25
02/01/2018	1.3460	1,651	17:28:20
02/01/2018	1.3450	1,110	17:35:46
02/01/2018	1.3450	239	17:35:46
02/01/2018	1.3450	743	17:35:46
02/01/2018	1.3450	257	17:35:46
03/01/2018	1.3440	1,041	09:21:34
03/01/2018	1.3500	1,700	12:04:02
03/01/2018	1.3500	1,670	12:04:02
03/01/2018	1.3500	589	12:27:41
03/01/2018	1.3480	1,654	12:44:28
03/01/2018	1.3480	1,280	12:44:42
03/01/2018	1.3480	370	12:44:42
03/01/2018	1.3460	1,696	12:49:27
03/01/2018	1.3460	1,670	13:22:21
03/01/2018	1.3460	933	14:41:29
03/01/2018	1.3460	3,067	14:45:38
03/01/2018	1.3460	1,672	14:45:38
03/01/2018	1.3460	1,680	14:45:44
03/01/2018	1.3460	1,682	14:50:09
03/01/2018	1.3460	334	14:50:47
03/01/2018	1.3460	1,618	14:56:17
03/01/2018	1.3460	1,665	14:56:17

03/01/2018	1.3440	1,666	15:01:35
03/01/2018	1.3400	1,000	15:01:50
03/01/2018	1.3420	1,667	15:28:50
03/01/2018	1.3420	1,300	15:41:27
03/01/2018	1.3420	536	16:12:09
03/01/2018	1.3420	1,675	16:26:47
03/01/2018	1.3440	387	16:54:40
03/01/2018	1.3440	141	17:05:54
03/01/2018	1.3440	1,514	17:25:03
03/01/2018	1.3460	793	17:35:30
04/01/2018	1.3420	1	09:00:54
04/01/2018	1.3500	1,680	09:15:36
04/01/2018	1.3460	1,100	09:31:23
04/01/2018	1.3520	3,000	11:37:06
04/01/2018	1.3500	1,667	11:37:06
04/01/2018	1.3520	3,000	11:51:43
04/01/2018	1.3580	1,293	13:14:13
04/01/2018	1.3580	3,707	13:14:13
04/01/2018	1.3540	2	14:46:36
04/01/2018	1.3540	11	14:59:32
04/01/2018	1.3540	72	14:59:36
04/01/2018	1.3540	2	15:01:41
04/01/2018	1.3540	2,913	15:34:01
04/01/2018	1.3520	3,000	15:38:47
04/01/2018	1.3500	2,636	15:38:47
04/01/2018	1.3500	364	15:38:50
04/01/2018	1.3500	1,651	15:38:50
04/01/2018	1.3480	2	15:43:22
04/01/2018	1.3480	2,998	15:51:20
04/01/2018	1.3480	1,578	16:23:49
04/01/2018	1.3480	1,662	16:45:03
04/01/2018	1.3480	500	16:49:21
04/01/2018	1.3480	477	17:17:05
04/01/2018	1.3480	1,661	17:17:45
04/01/2018	1.3500	1,023	17:35:04
05/01/2018	1.3520	1	09:00:44
05/01/2018	1.3520	2,499	09:45:33
05/01/2018	1.3500	1,654	09:45:33
05/01/2018	1.3580	2,500	09:56:34
05/01/2018	1.3500	2,500	10:01:15
05/01/2018	1.3500	1,653	10:13:19
05/01/2018	1.3500	847	10:13:19
05/01/2018	1.3500	153	10:13:22
05/01/2018	1.3500	1,663	10:38:26
05/01/2018	1.3500	1,681	12:07:41
05/01/2018	1.3480	1,661	13:05:12

05/01/2018	1.3460	1,150	13:12:47
05/01/2018	1.3480	99	14:22:25
05/01/2018	1.3480	1,576	14:22:48
05/01/2018	1.3460	20	15:18:47
05/01/2018	1.3460	1,000	15:19:36
05/01/2018	1.3480	1,658	15:34:48
05/01/2018	1.3460	90	15:39:37
05/01/2018	1.3460	240	15:40:35
05/01/2018	1.3500	79	15:55:36
05/01/2018	1.3500	1,612	16:10:26
05/01/2018	1.3500	53	16:18:19
05/01/2018	1.3500	1,675	16:18:22
05/01/2018	1.3480	2,500	17:00:57
05/01/2018	1.3480	1,669	17:00:57
05/01/2018	1.3460	1,000	17:01:13
05/01/2018	1.3460	1,121	17:16:10
05/01/2018	1.3460	604	17:16:10
05/01/2018	1.3460	144	17:24:07
05/01/2018	1.3460	506	17:24:07
05/01/2018	1.3460	1,149	17:28:16
05/01/2018	1.3440	1,000	17:28:16
05/01/2018	1.3420	999	17:28:16
05/01/2018	1.3400	2,500	17:28:16
05/01/2018	1.3420	744	17:35:33
05/01/2018	1.3420	575	17:35:33
05/01/2018	1.3420	213	17:35:33